



The Colonial Group

800-628-3762

Email Quote Requests to yacht@thecolonialgroup.com

Watercraft Quote Request

Fillable PDF Form

Agency Name:	Agency Code:	Agency Phone:
Agency Contact	Requested Effective Date:	
Mooring State:	Mooring County:	Mooring Zip Code:

QUOTE INFORMATION

Corporation Name:	Corporately Titled?	Number of owners: (not including spouse):	
Applicant Name:	DOB:	SSN:	Marital Status:
Primary Operator (if not Applicant):	DOB:	SSN:	Marital Status:
Home Address (required): <i>Lived at this address less than 2 months check here:</i>	City / State / Zip		
PO BOX Address (for mailing purposes only)	City / State / Zip		

CONSUMER DISCLOSURE NOTICE:

As part of the underwriting process we may order consumer reports relating to loss and credit history. Upon request, we will provide you with name, address and telephone number of the third-party consumer-reporting agency from which we obtain such reports. Does the applicant give us permission to run reports as part of our underwriting process?

Yes No

VESSEL INFORMATION

Model Year:	Manufacturer:	Model:	Type of Boat
Name of Vessel:	State of Registration:		Vessel Flag:
Purchase Price:	Date of Purchase:	Current Market Value (including motors):	
Hull Material:	Length of Vessel:		
Use of Vessel:	Private Pleasure	Captain Charter	Bare Boat Charter Racing
Number of Motors:	Fuel Type	Motor (Power) Type:	
Total Horsepower:	Max Speed (MPH)	Fuel Tanks:	Auxiliary Generator
Navigation / Safety Equipment / Security:	Auto Fire Ext	Fume Detector	Radar GPS
	Depth Finder	Auto Pilot	Engine Alarm VHF Radio Theft Alarm Tracking Device
	Surveillance System	Locked Fence	Secured Building Locked / Fenced Enclosure Yacht Controller
Current Survey?	Date of Survey:	In water Survey	Out of Water Survey
Name of Surveyor:	Navigational Waters		

Mooring Address: (Address, City, State, Zip Code)

June 1 to November 30:

December 1 to June 1:

Storage:	Dock / Slip	Trailer	Lift	Rack	Residence
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TRAINING / EXPERIENCE

Total Years of Boating Experience:	Total Years of Boat Ownership Experience:		
Years of Operating Boats of Comparable Size:			
Boating Courses / Licenses:	None	U.S. Power Squadron	U.S. Coast Guard Auxiliary
Mariners License (Describe):			

OTHER				
Explain All "Yes" Responses in Remarks:	Yes	No	Remarks:	
Is vessel ever chartered to others with Captain?				
If yes, is vessel owner operated?				
Is vessel chartered to others without captain?				
Is vessel used commercially or for business purposes?				
Do you employ a paid captain or crew? If so how many?				
Do you live aboard full-time?				
Has any carrier cancelled or non-renewed coverage?				
Has vessel been uninsured for more than 30 days?				
COVERAGE INFORMATION				
Yacht, Motor(s) Physical Damage Coverage:		Physical Damage Deductible %		
Liability (P&I) Coverage:				
Medical Payments Coverage:				
Personal Effects Coverage:				
Uninsured Boaters Coverage:				
Trailer Coverage	Yes	Trailer Value:		
Boat Lift Coverage	Yes	Boat Lift Value:		
Scheduled Personal Watercraft(s) Coverage	Yes	PWC 1	PWC 2	PWC 3
Scheduled Tender(s) Coverage	Yes	Tender 1	Tender 2	Tender 3
Shipmate Endorsement (where available)	Yes	Shipmate Elite Endorsement (where available)		Yes
Liveaboard Coverage (not available in Florida)	Yes			
Emergency Towing and Assistance:	Yes	Rental Reimbursement Coverage		Yes
Travel Expense Coverage	Yes	Tournament Fee Reimbursement		Yes
Removal of Wreck Exclusion (P&I ONLY)	Yes	Captain or Crew Liability (not available in Florida)		Yes
Occasional Charter or Captained Occasional Charter (not available in Florida)	Yes	Bahamas Coverage?		Yes
DISCOUNTS and SURCHARGES				
*Select all Professional Associations you are a member of:				
American Boating Association	National Boating Organization	US Coast Guard	US Power Squad	US Sailing Association
Lay Up Period (not available in Florida) - up to 8 months	From:		To:	
Check all Protective/Safety Devices	Automatic Fire System	GPS Tracking/Anti-Theft	Insured w/in the last 30 Days	
Auto & Marine History: Accident / Violation / Claim History Last 3 Years (If none, state NONE)				

This quote is only a price indication and subject to change upon receipt of a completed application and other underwriting documentation appropriate to the risk. Coverage can only be bound upon completion of a company-approved application, and upon receipt of acceptable premium deposit.

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