

# Colonial Group Homeowner/Dwelling FastAPP Worksheet

**Applicant:** \_\_\_\_\_ **Social Security#:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Sub-Producer#:** \_\_\_\_\_  
**Co-Applicant:** \_\_\_\_\_ **Social Security#:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
**Location Zip:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **County:** \_\_\_\_\_  
**Home \$:** \_\_\_\_\_ **Year Built:** \_\_\_\_\_ **Plumbing** \_\_\_\_\_ **Wiring** \_\_\_\_\_ **Heating** \_\_\_\_\_ **Roof** \_\_\_\_\_ **Square Ft.** \_\_\_\_\_  
**#Fam.** \_\_\_\_\_ **Prot. Class** \_\_\_\_\_ **Home Use:**  Primary  Seasonal  Rental  Tenant  Vacant  Condo  
**#Stories**  1  1½  2  2½  Bi-Level  Tri-Level **Home Construction**  Frame  Masonry  Masonry Veneer  
**Construction Quality:** Class  A  A/B  B  B/C  C /  Supporting Business Credit? /  Exclude Wind?

**Underwriting Questions: Check if Yes**  **Applicant was Previously Uninsured For Any Period of Time?**  
 **Cancelled or Non-Renewed for Cause within the last 3 Years?**  **Lapse in Coverage over 30 Days?**

## Any Claims History?

- Claim(s) in Last 3 Years Totaling More Than \$7,500?
- Fire, Vandalism, Malicious mishap, burglary or liability claims or more than one minor claim in last 3 Years?
- Total Loss or more than 2 partial losses? / Weather related losses under \$2,500 \_\_\_\_\_ over \$2,500 \_\_\_\_\_  
 Water losses under \$2,500 \_\_\_\_\_ over \$2,500 \_\_\_\_\_ / Fire & Smoke losses under \$2,500 \_\_\_\_\_ over \$2,500 \_\_\_\_\_  
 Theft & Vandalism losses under \$2,500 \_\_\_\_\_ over \$2,500 \_\_\_\_\_ / Any Liability losses? \_\_\_\_\_ All other losses? \_\_\_\_\_
- Fire, Theft, Liability or 2 Minor Claims within last 3 years?

## Any Derogatory Credit?

- Mortgage Payment is Past Due? /  Credit-Public Records?
- Bankruptcy, Repossession or Foreclosure in last 3 years:  NOT due to medical  Due to medical
- Bankruptcy in last five years with reestablished credit? /  \$10,000 Past Due on loans?
- Collections over \$1,000 past due on loans? /  Tax lien(s) over \$5,000? /  Other adverse credit? (Slow pay)
- Unemployed, unless retired or permanently disabled? /  Individual as lien or Lease Purchase Agreement?
- More than 2 liens? /  Multiple Past Due Account, collection liens in the last three years?

## Liability Hazards?

- Unusual Liability Exposure? / Horses, Livestock or Exotic Animals?  More than 2  Less than 2
- Vicious Dogs or Animals? /  All Terrain Vehicle? /  Steps or Porches without handrails?
- Business  Farming  Room/Boarding on Premises? /  In name of Corporation or Multiple?
- Greenhouse made of glass, Boathouses, cloth awnings or piers /  Near Commercial Property?
- Permanently Installed Space Heater? / **Swimming pool**  Fenced,  Unfenced w/Diving Board?
- Trampoline**  Fenced  Unfenced

## Property Characteristics

- Protective Devices? /  Log Construction? /  Open Foundation? /  Un-repaired damage?
- Discarded appliances, junk cars or other debris? /  Overgrown grass or shrubs
- Trees over 20 feet tall within striking distance of any building?
- Heating System**  Thermostatically controlled?  Non thermostatically controlled or kerosene heated?
- Isolated and not accessible from a public roadway? /  Other buildings within 10 feet of dwelling?
- Smoke Alarms, Fire Extinguisher(s), and Deadbolt Locks? /  Fuse Box?
- Hurricane/Tornado/Natural Disaster warning in effect? / Supplemental Heat: Woodstove  primary  not primary
- Roof Type:**  Composition  Metal?  Cedar Shake?  Slate?

**FAIR CREDIT REPORTING ACT:** Pursuant to requirements of the Fair Credit Reporting Act, you are hereby advised that in connection with your application for Insurance, an investigative consumer report including information as to character, general reputation, personal characteristics, mode of living, may be made. You are entitled upon submission of a written request to be furnished with a complete disclosure of the nature and scope of any such report.  
**MISREPRESENTATION OF FACTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Applicant **X** \_\_\_\_\_ Date \_\_\_\_\_ Producer **X** \_\_\_\_\_ Date \_\_\_\_\_